

# Sources and Uses of Funds Statement

## Uses of Funds

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### Long-Term Assets

Land: Based on proposed purchase price or current assessed or appraised value for the property

\$ \_\_\_\_\_

Building: If existing building, use current fair market value of building or proposed purchase price. If constructing a new building, describe all construction costs including, engineering, architect fees, surveys, blue prints, drainage, water, sewer, electrical, HVAC site preparation, etc. Also include appraisal fees, permit fees, and Phase I, II, and III environmental studies.

\$ \_\_\_\_\_

Renovations: Describe any costs associated with building or site renovations.

\$ \_\_\_\_\_

Equipment and Machinery: Describe the acquisition of any equipment or machinery. This includes office equipment.

\$ \_\_\_\_\_

Computers, Furniture and Fixtures: Describe any items that will be purchased such as chairs, lights, signs, etc.

\$ \_\_\_\_\_

Vehicles & Trailers:

\$ \_\_\_\_\_

Signage

\$ \_\_\_\_\_

Other: \_\_\_\_\_

\$ \_\_\_\_\_

### Total Long-Term Assets

**\$** \_\_\_\_\_

### Intangible Assets

Franchise Fees

\$ \_\_\_\_\_

Legal & Accounting Startup (including LLC/S-Corp formation if applicable)

\$ \_\_\_\_\_

Pre-Opening Costs (training, rent during buildout, Grand Opening Advertising, etc)

\$ \_\_\_\_\_

Goodwill/Blue Sky (if purchasing existing business)

\$ \_\_\_\_\_

Other: \_\_\_\_\_

\$ \_\_\_\_\_

### Total Intangible Assets

**\$** \_\_\_\_\_

### Short-Term Assets

Inventory: To stock your shelves or for raw materials for use in your production process.

\$ \_\_\_\_\_

Operating Cash (Working Capital): Cash required to pay the bills until the business is up and supporting itself.

\$ \_\_\_\_\_

Lease & Utility Deposits

\$ \_\_\_\_\_

Supplies: Shop supplies, cleaning supplies or other supplies used in the business. Do not include inventory purchases in this line.

\$ \_\_\_\_\_

Other: \_\_\_\_\_

\$ \_\_\_\_\_

### Total Short-Term Assets

**\$** \_\_\_\_\_

**Total Uses of Funds** (must match the Total Sources of Funds dollar amount)

**\$** \_\_\_\_\_

## Sources of Funds

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### Equity Injection

Cash

\$ \_\_\_\_\_

Other Equity (if you own any of the above assets already, what is their fair value)

\$ \_\_\_\_\_

### Total Equity Injection

**\$** \_\_\_\_\_

### Debt (borrowed money)

Business Loan

\$ \_\_\_\_\_

State/Local Economic Development Loan

\$ \_\_\_\_\_

Other: \_\_\_\_\_

\$ \_\_\_\_\_

### Total Debt

**\$** \_\_\_\_\_

**Total Sources of Funds** (must match Total Uses of Funds dollar amount above)

**\$** \_\_\_\_\_